**GATX** 

GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA CHICAGO, IL60606 312-621-6200

0-220A001

LAW DEPARTMENT

August 1, 1990

Secretary of the Interstate Commerce Commission Washington, DC 20006 RECORDATION NO 63355

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AUG 8 1990 -9 25 AM

RE: General American Transportation Corporation WIERSTATE COMMISSION Equipment Trust Series 68

Gentlemen:

Enclosed herewith are three signed copies of a Supplemental Agreement dated as of May 15, 1990, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$15.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on September 15, 1971, under Recordation No. 6322.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

The Bank of New York (formerly Irving Trust Company) 101 Barclay Street New York, NY 10286 Attention: Lucille Firrincieli

GATX Corporation 120 South Riverside Plaza Chicago, IL 60606 Attention: E. Paul Dunn, Jr.

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso Assistant Secretary

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## GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST, SERIES 68

AUG 8 1990 - 9 00 AM

INTERSTATE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MAY 15, 1990

TO EQUIPMENT TRUST AGREEMENT DATED AS OF SEPTEMBER 15, 1971

## BY AND BETWEEN

THE BANK OF NEW YORK

(FORMERLY IRVING TRUST COMPANY), TRUSTEE

AND

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Supplemental Agreement dated as of May 15, 1990 by and between The Bank of New York (formerly Irving Trust Company), as Trustee, and GATX Corporation, a New York corporation, formerly known as General American Transportation Corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of September 15, 1971 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 68, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on September 23, 1971, Recordation No. 6322; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) <u>deleting therefrom</u> the units of Trust Equipment described in Schedule I attached hereto, and
- (b) <u>substituting therefor</u> the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of May 15, 1990.

THE BANK OF NEW YORK (formerly Irving Trust Company), TRUSTEE

BV

Assistant Treasurer

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Bv:

E. Paul Dunn, Jr.

Treasurer

ATTEST:

ATTEST

Assistant Secretary

) ss.:

COUNTY OF NEW YORK )

on this day of July 1990, before me personally appeared TA BURRELL, to me personally known, who, being by me duly sworn, says that he is build the Freshlent of The Bank of New York (formerly Irving Trust Company), that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

LUCILLE FIRRINCIELI Notary Public, State of New York

No. 4342520 Qualified in Queens County Certificate filed in New York County Commission Expires October 31, 1991

STATE OF ILLINOIS)

ss.:

COUNTY OF COOK )

On May 15, 1990, before me personally appeared E. Paul Dunn, Jr., to me personally known, who, being by me duly sworn, said that he is Treasurer of GATX Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

OPPICIAL SEAL
BRONNA L. WASSERMAN
HOTARY PUBLIC STATE OF ILLINOIS
MT COMMISSION EXP. OCT. 14,1992

SCHEDULE I GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 68

CARS TO BE REMOVED

		CABACTTY					YEAR	
QUANTITY	CLASSIFICATION	IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	INTO SERVICE	YEAR ACQUIRED
1 Tank Car	DOT 111A100-W-1	8,000	GATX 40041.	\$15,989.00	\$20,689.00	\$ 20,689.00	8-1971	8-1971
1 Tank Car	DOT 111A100-W-1	8,000	GATX 56824.	15,870.00	20,535.00	20,535.00	7-1971	7-1971
1 Tank Car	DOT 111A100-W-1	12,500	GATX 69391.	43,208.00	44,347.00	44,347.00	11-1980	11-1980
1 Tank Car	DOT 111A100-W-1	12,500	GATX 98969.	16,954.00	18,069.00	18,069.00	1-1967	1-1967
1 Tank Car	DOT 111A100-W-1	26,000	GATX 56219.	18,113.00	23,437.00	23,437.00	3-1971	3-1971
2 Tank Cars	DOT 111A100-W-2	8,000	GATX 14780, 14785.	12,415.00	16,064.00	32,128.00	4-1971	4-1971
4 Tank Cars	DOT 111A100-W-2	8,000	GATX 14781, 14782, 14787, 14788.	12,415.00	16,064.00	64,256.00	5-1971	5-1971
1 Tank Car	DOT 111A100-W-2	8,700	GATX 14789.	12,415.00	16,064.00	16,064.00	5-1971	5-1971
1 Tank Car	DOT 111A100-W-2	12,500	GATX 67100.	14,358.00	17,367.00	17,367.00	1-1971	1-1971
1 Tank Car	DOT 111A100-W-5	20,000	GATX 27321.	19,287.00	24,956.00	24,956.00	5-1971	5-1971
1 Tank Car	DOT 111A60AL-W-1	10,000	GATX 70841.	14,975.00	2,405.00	2,405.00	7-1957	7-1957
1 Tank Car	DOT 111A60AL-W-1	10,000	GATX 70863.	14,975.00	2,405.00	2,405.00	9-1957	9-1957
2 Tank Cars	DOT 111A60AL-W-1	10,000	GATX 70868, 70869.	14,975.00	2,405.00	4,810.00	10-1957	10-1957
1 Tank Car	DOT 111A60AL-W-1	10,000	GATX 70890.	14,975.00	2,405.00	2,405.00	11-1957	11-1957
1 Tank Car	DOT 111A60AL-W-1	10,000	GATX 70914.	16,326.00	2,554.00	2,554.00	1-1958	1-1958

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SCHEDULE I GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 68 CARS TO BE REMOVED

QUANTITY CL	CLASSIFICATION	CAPACITY IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
2 Airslide Cars	L0	2,600 Cu.Ft.	GACX 43915, 43919.	\$10,295.00	\$ 8,187.00	\$ 16,374.00	11-1958	11-1958
3 Airslide Cars	L0	2,600 Cu.Ft.	GACX 44111, 44112, 44115.	10,514.00	9,264.00	27,792.00	3-1959	3-1959
l Airslide Car	۲0	2,600 Cu.Ft.	GACX 47006.	13,120.00	20,006.00	20,006.00	7-1970	7-1970
l Airslide Car	-10	2,600 Cu.Ft.	GACX 47098.	13,120.00	20,006.00	20,006.00	8-1970	8-1970
l Airslide Car	۲0	4,180 Cu.Ft.	GACX 47234.	18,702.00	28,272.00	28,272.00	5-1971	5-1971
2 Damage Free Cars	rs RBL	4,972 Cu.Ft.	GARX 55559, 55566.	21,425.00	32,670.00	65,340.00	7-1970	7-1970
9						\$474,217.00		

SCHEDULE II
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 68
CARS TO BE SUBSTITUTED

		\$474,698.00						
9-1980	9-1980	48,025.00	48,025.00	46,791.00	GATX 30195.	23,500	DOT 111A100-W-1	1 Tank Car
9-1980	9-1980	114,408.00	57,204.00	55,735.00	GATX 19744, 19747.	8,000	DOT 111A60AL-W-2	2 Tank Cars
9-1980	9-1980	268,132.00	67,033.00	65,311.00	GATX 19260, 19264, 19265, 19270.	20,000	DOT 111A100-W-1	4 Tank Cars
8-1980	8-1980	\$ 44,133.00	\$44,133.00	\$42,999.00	GATX 69346.	13,500	DOT 111A100-W-1	1 Tank Car
YEAR ACQUIRED	YEAR INTO SERVICE	TOTAL VALUE	VALUE EACH	COST EACH	INITIALED AND CAR NUMBERS	CAPACITY INITIAL	CLASSIFICATION	QUANTITY